

Bloomwell

NEWS

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BLOOMWELL
529 EDUCATION SAVINGS

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PREPARING FOR FALL?

HERE'S HOW TO USE YOUR BLOOMWELL 529 FUNDS

As summer approaches, many families are preparing for a major milestone: sending their students off to college. If you have a student starting or returning this fall, now is the time to plan your Bloomwell 529 account withdrawals.

Requesting a withdrawal is easy. You can do so online by logging into your account or by downloading and submitting the Withdrawal Request Form at Bloomwell529.com/forms. Funds can be disbursed in several convenient ways: directly to you as the account owner, to the beneficiary, to the educational institution, or to the account owner's bank account on file.

To ensure your funds arrive when needed, we recommend planning ahead. If you are sending a physical check to the school, please allow 7–10 days for mailing and processing time by the institution.

Whether you're covering tuition, room and board, or other qualified expenses, your Bloomwell 529 account is designed to help your family make the most of this exciting season.

Want more details about how and when you can use your funds? Visit Bloomwell529.com/uses.

PLANNING TODAY FOR TOMORROW'S CAREERS.

OPEN DOORS FOR THEIR FUTURE

Career planning can feel overwhelming, but your Bloomwell 529 Education Savings Plan means you're already one step ahead. As education and career paths continue to evolve, your savings will help give them freedom to explore a path that's right for them. Now is a great time to revisit your goals, adjust contributions, and talk with your loved one about their future. Remember, Bloomwell 529 funds can be used for four-year degrees, trade schools, apprenticeship programs, and more — so no matter what your loved one decides to do, you'll be ready.

FOUR ITEMS TO MARK OFF YOUR 529 CHECKLIST.

GET AHEAD THIS SUMMER

Want to simplify your Bloomwell 529 experience? Take these steps to organize your account information and set yourself up for successful saving:

- 1 Sign up for e-delivery of statements and plan updates
- 2 Make sure your beneficiary's contact information is accurate and up to date
- 3 Plan ahead for one-time contributions for your beneficiary's birthday, holidays, or other special events
- 4 Set aside time to review your contributions and investment options

STAY TUNED FOR NEW UPDATES FROM BLOOMWELL 529.

We're excited to share that new **enhanced online tools** are coming soon to make using your Bloomwell 529 account easier than ever.

Keep an eye out for more information to come!

SCHOLARSHIP RESULTS: "WHY I WANT TO GO TO COLLEGE" WRITING SWEEPSTAKES.

WINNERS RECOGNIZED AT STORM CHASERS GAME

The 23rd annual "Why I Want to Go to College" Writing Sweepstakes has ended, and 12 student winners will receive contributions to their 529 account. As part of the sweepstakes, each winner submitted a brief essay about what they hope to achieve through higher education. Three winners were selected from each of Nebraska's three Congressional districts, plus three winners from outside of the state.

► 1st Congressional District – Nebraska

First: Marian Perez Suchite, Lincoln

Second: Hudson Corder, Schuyler

Third: Addison Zupancic, Lincoln

► 2nd Congressional District – Nebraska

First: Jack Schaefer, Elkhorn

Second: Alexander Beavers, Omaha

Third: Hailey Hanson, Omaha

► 3rd Congressional District – Nebraska

First: Rylee Amen, Grand Island

Second: Ali Wondercheck, Atkinson

Third: Bentley Beilke, Giltner

► Out-of-State Winners

First: Elijah Berney, Shreveport, LA

Second: Isabella Gomez, Ridgefield Park, NJ

Third: Micah Beardsley, Harrison, TN

Read the winning entries and learn more at

Bloomwell529.com/Essay2025.

An investor should consider the investment objectives, risks, and charges and expenses associated with municipal fund securities before investing. This and other important information is contained in the fund prospectuses and the Bloomwell 529 Education Savings Plan Program Disclosure Statement (issuer's official statement), which can be obtained at Bloomwell529.com and should be read carefully before investing. You can lose money by investing in an Investment Option. Each of the Investment Options involves investment risks, which are described in the Program Disclosure Statement.

An investor should consider, before investing, whether the investor's or beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state's 529 plan. Investors should consult their tax advisor, attorney, and/or other advisor regarding their specific legal, investment, or tax situation.

The Bloomwell 529 Education Savings Plan (the "Plan") is sponsored by the State of Nebraska, administered by the Nebraska State Treasurer, and the Nebraska Investment Council provides investment oversight. Union Bank and Trust Company serves as Program Manager for the Plan. Union Bank and Trust Company is registered as a municipal advisor with the U.S. Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). The Plan offers a series of Investment Options within the Nebraska Educational Savings Plan Trust (the "Trust"), which offers other Investment Options not affiliated with the Plan. The Plan is intended to operate as a qualified tuition program.

Except for any investments made by a Plan participant in the Bank Savings Underlying Investment up to the limit provided by Federal Deposit Insurance Corporation ("FDIC") insurance, neither the principal contributed to an account, nor earnings thereon, are guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, the Nebraska Investment Council, the Trust, the Plan, any other state, any agency or instrumentality thereof, Union Bank and Trust Company, the FDIC, or any other entity. Investment returns are not guaranteed. Account owners in the Plan assume all investment risk, including the potential loss of principal.

Not FDIC Insured* | No Bank Guarantee | May Lose Value
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