



Payroll Direct Deposit

Return this Form to:

Bloomwell 529
P.O. Box 85529
Lincoln, NE 68501-5529

Overnight Mail:

Bloomwell 529
3560 South 48th Street
Lincoln, NE 68506

If you have questions, please call us at **877.408.4644**, Monday–Friday, 7 a.m. to 7 p.m. (CT).

1. I Would Like to Use this Form to:

- Start Payroll Direct Deposit**
- Change the Contribution Amount**

Employee Steps:

1. Complete all four sections below.
2. Provide your Bloomwell 529 Education Savings Plan Account number(s) in Section 4. If you do not have a Bloomwell 529 Education Savings Plan Account, please complete an Enrollment Form and mail both forms to Bloomwell 529 Education Savings Plan.

Employer Steps:

1. Enter this withholding into your payroll system.
2. Fax this form to the Bloomwell 529 Education Savings Plan at 402.323.1053. Keep a copy of this form for your files.
3. Begin withholding as directed in Section 4.
4. The Bloomwell 529 Education Savings Plan will contact you regarding contribution and remittance methods.

2. Account Owner Information

Name (First, M.I., Last): _____

Street Address (no P.O. Boxes): _____

City, State, Zip: _____

Mobile Phone Number: _____

Secondary Phone Number: _____

Email Address: _____

Contributor Name (if different than the Plan Account Owner): _____

3. Employer Information

Company or Agency Name: _____

Mailing Address: _____

Payroll Contact Name: _____

Payroll Contact Phone Number: _____

Payroll Contact Email Address: _____

4. Payroll Direct Deposit Information

Amount of Payroll Direct Deposit (per pay period): \$ _____

Requested Start Date (check with your employer): _____

I request that the above deduction be deposited into the following Bloomwell 529 Education Savings Plan Account(s):

Beneficiary Name	Plan Account Number	Amount
		\$
		\$
		\$
		\$

5. Authorization

I hereby authorize the ongoing payroll direct deposit as set forth above and acknowledge that this deduction will continue until I notify my employer in writing to change or stop the deduction.

Signature and Date Required

X _____
Signature of Account Owner, Custodian (UGMA/UTMA Accounts), or Trustee Date

Print Name Here

Title (if other than an individual)



UBT
Union Bank & Trust
Program Manager

Nebraska Educational Savings Plan Trust, Issuer. Nebraska State Treasurer, Trustee. Nebraska Investment Council, Investment Oversight. Union Bank and Trust Company, Program Manager.