

Bloomwell

NEWS

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Announced

SUMMER REFRESHER FOR FAMILIES

WITHDRAWING AND USING BLOOMWELL 529 FUNDS.

This fall, students across the country will head to college — in some cases, for the first time. Before the school year starts, it's a good idea to review the process of withdrawing Bloomwell 529 funds. When the time comes to put your well-saved dollars to use, you'll be ready.

► Request Your Withdrawal

Request a withdrawal through your online account or by completing and submitting the "Withdrawal Request Form" at Bloomwell529.com/forms.

► Decide Where to Send Your Funds

When submitting a request, you can choose to have Bloomwell 529 funds paid directly to yourself, your beneficiary, their educational institution, or to the account owner's bank account on file.

► Plan Ahead for Mail Time

If a withdrawal involves a physical check, we recommend planning for 7–10 days after a request has been submitted to account for mailing and payment processing time (if sent directly to the school).

Visit Bloomwell529.com/withdrawal to dive in deeper.

HOW TO DETERMINE RISK TOLERANCE.

CREATE A STRATEGIC INVESTMENT PLAN

Families who save with a Bloomwell 529 account can control how aggressive or conservative they'd like their investment strategies to be. If you're not sure which side of the savings spectrum you fall on, it's a good idea to talk things through with your advisor to make sure you're comfortable with your savings strategy. Before that, take a minute to review the Investment Options available to you at Bloomwell529.com/options.



BLOOMWELL
529 EDUCATION SAVINGS

877.408.4644 • Bloomwell529.com

ADDRESS INFO UPDATE

When sending regular mail,
continue to use:
Bloomwell 529 Education Savings Plan
P.O. Box 85529
Lincoln, NE 68501

**NEW OVERNIGHT AND
COURIER DELIVERY:**
Bloomwell 529 Education Savings Plan
1248 O Street, Suite 200
Lincoln, NE 68508

“WHY I WANT TO GO TO COLLEGE” ESSAY WINNERS ANNOUNCED.

This spring, 12 student writers were awarded with a contribution to their 529 account for their submission to the “Why I Want to Go to College” writing sweepstakes. The annual sweepstakes encourages seventh and eighth graders to write about the value of education and their aspirations.

Three students were chosen in each of Nebraska’s three U.S. congressional districts, and three students from outside the state of Nebraska were selected. Over the past 20 years, more than 250 students have been awarded funds for their 529 account through the sweepstakes.

	1 ST	2 ND	3 RD
NEBRASKA 1st Congressional District	Julius Bovick PAPILLION	Emry Brandon BELLEVUE	Leann Braatz LINCOLN
NEBRASKA 2nd Congressional District	Thomas Michael Molstad OMAHA	Lillian Guenther PAPILLION	McKenna Songster SPRINGFIELD
NEBRASKA 3rd Congressional District	Britney Barnard WAUNETA	Ty John Bolli AINSWORTH	Kyron Kleist AURORA
OUT-OF-STATE WINNERS	Josh Fratzel KANSAS	Delaney Messersmith COLORADO	Autumn Groneberg MINNESOTA

THEY HAD
A LOT TO SAY
ABOUT CHASING
DREAMS AND
WHY COLLEGE
MATTERS.

HERE’S JUST A SAMPLE:



“I believe that it is crucial for all kids to have the same wonderful opportunity to learn early on in life as I did.”

Emry

“The importance of learning is that we may be able to progress throughout our lives without wondering about something. If we do not wonder, then we don’t learn.”

Kyron

“College is like a bridge crossing a river... if I cross the water, I can have the future I imagine.”

McKenna

An investor should consider the investment objectives, risks, and charges and expenses associated with municipal fund securities before investing. This and other important information is contained in the fund prospectuses and the Bloomwell 529 Education Savings Plan Program Disclosure Statement (issuer’s official statement), which can be obtained at Bloomwell529.com and should be read carefully before investing. You can lose money by investing in an Investment Option. Each of the Investment Options involves investment risks, which are described in the Program Disclosure Statement.

An investor should consider, before investing, whether the investor’s or beneficiary’s home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in such state’s 529 plan. Investors should consult their tax advisor, attorney, and/or other advisor regarding their specific legal, investment, or tax situation.

The Bloomwell 529 Education Savings Plan (the “Plan”) is sponsored by the State of Nebraska, administered by the Nebraska State Treasurer, and the Nebraska Investment Council provides investment oversight. Union Bank and Trust Company serves as Program Manager for the Plan. The Plan offers a series of Investment Options within the Nebraska Educational Savings Plan Trust (the “Trust”), which offers other investment options not affiliated with the Plan. The Plan is intended to operate as a qualified tuition program.

Neither the principal contributed to an account, nor earnings thereon, are guaranteed or insured by the State of Nebraska, the Nebraska State Treasurer, the Nebraska Investment Council, the Trust, the Plan, any other state, any agency or instrumentality thereof, Union Bank and Trust Company, the FDIC, or any other entity. Investment returns are not guaranteed. Account owners in the Plan assume all investment risk, including the potential loss of principal.

Not FDIC Insured / No Bank Guarantee / May Lose Value

P.O. Box 85529 • Lincoln, NE 68501-5529 • Bloomwell529.com

